

**CROSS RELEASE PXU**

**4 March 2014**

**Off-market takeover bid by PaperlinX Limited for  
PaperlinX SPS Trust (ASX Code: PXU) - Close of Takeover offer**

PaperlinX Limited (*PaperlinX*) confirms that holders of 7.845681% of the step-up preference securities in the PaperlinX SPS Trust have accepted PaperlinX's takeover offer to acquire all of the step-up preference securities in the PaperlinX SPS Trust (*Offer*), which closed at 7 pm on Friday 28 February 2014.

PaperlinX expects to issue the Offer consideration to the last tranche of step-up preference securities accepted into the Offer on 6 March 2014.

**For further information, please contact:**

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**ASX RELEASE**